Web Usability Before And After Resource Discovery

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Outline

• Background
• Method
• Results
• Findings & Discussion
• Tips & Tricks
• Q&A
Background

- UWEC: 11,000 students
- McIntyre Library: part of consortium
- Search catalog and databases separately
- Scheduled to launch new “discovery tool,” PRIMO in fall 2013
  → opportunity to test usability before and after

UWEC & McIntyre Library basic info
Had to search library catalog and each database separately
Library scheduled to get new “discovery tool,” PRIMO in fall, 2013.
Website design and evaluation is an iterative process.
To improve, must: test → evaluate → change → re-test → evaluate ...
Overall goal: improve user experience so using site is as intuitive as possible for patrons (students, faculty & staff, community members, general public)
Method

- Select focus & tasks
  - Site navigation
  - User perceptions
- Recruit participants
  - Incentives
- Materials
  - Equipment
- Location

Method
Usability testing: what is it, how it works
Research & professional literature supporting it
Materials, recruiting participants, incentives
Tasks selected, areas of focus (library website navigation, conducting research, user perceptions and feedback)
Our equipment

A video camera, two laptops, wired ethernet connection, a mirror and some books that were on their way to be recycled.
Cost

- Camera $800
- Had laptops in house
- Mirror was in our office
- Old books were everywhere 😊
- Incentives for participants ten dollars per participant
- Total under $1,000

Results: Priceless
How would you expect the search results to change if you checked the “Expand My results” option?

Discuss strange nature of this box that is not a box at all, but a clickable area.
Expand My results

• "maybe more, if it doesn't come up in title but does in abstract it will come up" clicks "It's just different articles, don't know why"
• "like, I feel like it would give you, maybe not just, I don't know everything"
• "expand each one to show a little bit more information, or in the more are going to show up. Quantity or quality"
• "Don’t really know what would happen"
Expand My results

- "I would expect it to give a preview of text of some sort, maybe an abstract"
- "it would broaden the field of search terms, it would include things, maybe items outside of WI or maybe " clicks "looks like it just brought in more results"

Result - Removed Expand My results.
Changes

• Reworded & removed questions due to:
  – Wording issues
  – Interface changes
• Updates proposed:
  – Drop-down menu on home page

Reworded & removed questions due to:
  Wording issues: students could not find “magazine”
  Interface changes
Fixes implemented:
  Added-back navigation bar
Updates proposed:
  Drop-down menu on home page
Test with scopes drop down.
Scope Names

- What does Books, Media and More mean to users?
- UWM - Madison or Milwaukee?
- Digital Collections – just not sure.
- Articles scope contains ebooks.
Everything The answer is ...

- “... books, autobiographies, articles, journals, videos, CDs or anything that relates to the topic, whether it's media, material or text.”
- “Everything that we could get. I guess I would have to search something and see if something came up that we don't have but we can get access to.”
Everything  The answer is ...

• “Literally everything, the different things it's asking -- articles, UW Eau Claire, UW System, digital collections. That's just an incorporation of everything into one. (Access to all it searches?) Yeah, because I don't think you should advertise things if you don't have it.”
# How they looked for help

<table>
<thead>
<tr>
<th>mediated vs. real-time/electronic help</th>
<th>2013 test</th>
<th>2014 test</th>
</tr>
</thead>
<tbody>
<tr>
<td>real-time (chat, IM, phone, in-person)</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>mediated (email)</td>
<td>2</td>
<td>1</td>
</tr>
<tr>
<td>mixed</td>
<td>2</td>
<td>1</td>
</tr>
<tr>
<td>other (&quot;contact director&quot;)</td>
<td>1</td>
<td>0</td>
</tr>
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</table>

**first item named only**

<table>
<thead>
<tr>
<th></th>
<th>2013 test</th>
<th>2014 test</th>
</tr>
</thead>
<tbody>
<tr>
<td>chat</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>email</td>
<td>3</td>
<td>1</td>
</tr>
<tr>
<td>reference</td>
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<td>4</td>
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<tr>
<td>text</td>
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<td>0</td>
</tr>
<tr>
<td>consult</td>
<td>0</td>
<td>1</td>
</tr>
</tbody>
</table>
Mark Twain

Questions

• #5: Your English Literature class is studying humor in the U.S. in the 18th and 19th centuries. How would you search for books by Mark Twain?

• #20: Your American History class is studying early American authors. How would you search for books about Mark Twain?

Note “by” versus “about” above.

Debriefing

• 2014 Participant 5

• Facilitator: “How did you know if something was about Mark Twain or by Mark Twain?”

• Participant: “I didn’t, I just kind of typed it in and assumed something would pop up.”
What is a magazine?

• Where on the library website can you find the print version of *Esquire* for March 2000?
• Does the library have access to *Consumer Reports* to help you find a top rated TV?

Behavior of putting in the march 2000 in the search box. The word magazine being included in the search and updating the questions to remove magazine to see if that was causing confusion.
Users and the search box

• Users were entering the volume and issue number for a journal in the Primo search box.
• Seemed to expect a lot from the default behavior.
Find article on topic

<table>
<thead>
<tr>
<th>articles on violence in music videos</th>
<th>2013 test</th>
<th>2014 test</th>
</tr>
</thead>
<tbody>
<tr>
<td>found article</td>
<td>6</td>
<td>8</td>
</tr>
<tr>
<td>percent successful</td>
<td>67%</td>
<td>100%</td>
</tr>
</tbody>
</table>

2014 home page tested included article scope.
## Where do they click first?

<table>
<thead>
<tr>
<th>1st click on search results</th>
<th>2013 test</th>
<th>2014 test</th>
</tr>
</thead>
<tbody>
<tr>
<td>View online</td>
<td>1</td>
<td>3</td>
</tr>
<tr>
<td>Full text available</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Title</td>
<td>6</td>
<td>3</td>
</tr>
<tr>
<td>Other</td>
<td>0</td>
<td>2</td>
</tr>
</tbody>
</table>
First click for article searching

<table>
<thead>
<tr>
<th>articles on violence in music videos</th>
<th>2013 test</th>
<th>2014 test</th>
</tr>
</thead>
<tbody>
<tr>
<td>Articles tab (Xerxes)</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>Databases by topic</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>Books, Media &amp; More (Voyager)</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>Beta link to Primo</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Primo search (Library Search)</td>
<td></td>
<td>7</td>
</tr>
<tr>
<td>Journals tab (SFX)</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>Reserve tab</td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>
What does Everything mean when you are searching?

- “I am searching through anything that is entered in the databases. Would be confused by finding articles we don't have access to.”
More clicks - better?

Users were asked to find a full citation for a partial citation.

<table>
<thead>
<tr>
<th>find citation</th>
<th>2013 test</th>
<th>2014 test</th>
</tr>
</thead>
<tbody>
<tr>
<td>average number of clicks</td>
<td>3.8</td>
<td>6.8</td>
</tr>
<tr>
<td>max</td>
<td>6</td>
<td>16</td>
</tr>
<tr>
<td>mode</td>
<td>4</td>
<td>4</td>
</tr>
</tbody>
</table>
Findings & Discussion

- Site usability & feedback
  - Ignored or overlooked content
  - Areas of improvement
  - Independent changes → decreased usability

Website usability & feedback
Conducting research pre-/post-PRIMO
- Ease in topic searches
- Known item searches
- First click for title
- Added drop-down menu
- Facets

Findings & Discussion

Conducting research pre-/post-PRIMO
Ease in finding information: violence in music videos clips
Known-item finding (pre/post)
Added drop-down menu: how it changed usability
Technical issues/glitches
   Laptop sleeping, shaky table, search results changed, etc.
   Participant selection (LMED students) experience with libraries?
Defining success – URLs or information What exactly do you expect them to get to?
Defining clicks – do selections on drop downs count as clicks, clicking on the search
button is that a click? Some people hit return how does that count?

Leave the camera running for any follow up questions/discussions.
Show the user how to complete any task they missed at the end of the session. Good
for user and observer.
What is a click?

- Define what a click is if you are going to count them.
- Issues
  - Activating a drop down menu
  - Selecting an option in a drop down menu
  - Clicking on the go button
THANK YOU!
Suggested Resources

• Books: